

Ukraine in Trans-Eurasian
route: underestimated
opportunity



Ukrainian railway is one of the largest companies in Ukraine and has a spare capacity for transit



Generates **2,6% of GDP** of Ukrainian economy



65% of freight in country is transported by the railway



Key asset for the population mobility and unity of the county - **35% of passengers** use railway transport



~**USD 10bn of assets** (including ~ USD 8,1bn of internal funds)



Key asset to sustain **export potential** of the country



~**USD 2,5bn** average annual **income**



Secures possibility to produce **35% of GDP** of Ukraine



Largest employer in Ukraine – 261 thousand employees (and more than 400 thousands of their family members) or 1.6% of employed in Ukraine



Primary taxpayer in Ukraine



Strategic asset for development of the **Ukrainian transit potential** – 3 out of 10 European transit corridors goes through the country

Currently most of Trans-Eurasian trains are going around Ukraine

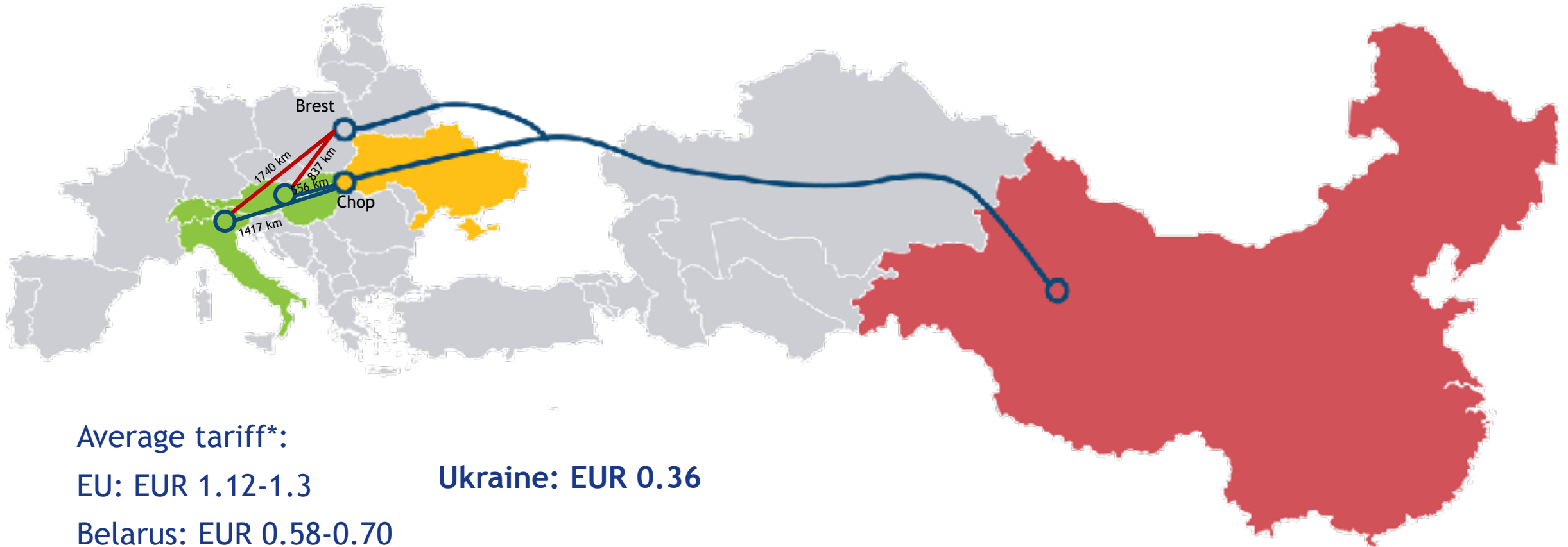


But what about Central and Southern Europe? ⁴



Ukraine is the cheapest solution to transport through

5



Average tariff*:

EU: EUR 1.12-1.3

Ukraine: EUR 0.36

Belarus: EUR 0.58-0.70

Russia: EUR 0.66-0.72

Businesses lose up to EUR 10-15 mn per year because of inefficient routes

While it is slightly more expensive (approx. EUR 30 per 40ft container) to transport through Ukraine because of the longer distance, huge savings are possible due to shorter distance from Chop to Southern Europe

Destination	Difference in distance, km	Possible savings per 40ft container, EUR
Slovakia	281	310
Italy	322	360